



COOLGARDIE

MINERALS LIMITED

ABN: 53 145 676 900

30 August 2018

MARKET ANNOUNCEMENT

COOLGARDIE MINERALS DEBUTS ON THE ASX

Thursday, 30 August 2018, the Board of Coolgardie Minerals Limited ("the Company" or "CM1") is pleased to announce that the Company has today commenced trading on the Australian Securities Exchange ("ASX"). This follows the successful issue of 21,255,150 shares at 20 cents per share raising a total of approximately \$4,251,000 before costs. The ASX code for Coolgardie Minerals Limited is CM1.

The successful ASX listing of the Company has allowed CM1 to gain improved access to capital markets and liquidity of shares for the benefit of our shareholders. CM1 plans to expand its exploration and development strategic plan, whilst striving to achieve technical and commercial success from our exploration programs.

Established in 2010, CM1 is a near-term gold producer with over 549km² of tenements in the proven gold-producing districts near Coolgardie, Western Australia, surrounding the Bullabulling Gold Project.

CM1 has secured a large, high-quality ground position (the Bullabulling Project) made up of the Geko Gold Project and five other prospects: First Find, Endeavour, Bungarra, Sunchaser-Reservoir and Ubini. These prospects are along the Bullabulling shear zone in the Kalgoorlie Terrane, with access to a highly trained local workforce and excellent regional infrastructure.

In February 2017 Coolgardie Minerals Limited completed a Bankable Feasibility Study (BFS) on the Geko Gold Project. Since that time, CM1 has secured all permitting and approvals from the Department of Mines, Industry Regulation and Safety (“DMIRS”) to allow the commencement of mining.

The CM1 team is experienced in Eastern Goldfields/gold exploration and has implemented a strategy of building the Company as a disciplined explorer of mineral assets, focused on generating shareholder returns.

Mr Neil Warburton, Non-Executive Chairman of Coolgardie Minerals Limited, said *“This is a very exciting milestone that Coolgardie Minerals Limited has achieved on the road to building the Company’s success story. We look forward to providing shareholders with further updates and thank shareholders for their support to date.”*

For further information, please contact Bradd Granville via email on enquiries@cm1.com.au.

A handwritten signature in black ink, appearing to read 'B. Granville', with a stylized, elongated vertical stroke extending upwards from the 'v'.

Bradd Granville
Managing Director